

Fort Lauderdale-Hollywood International Airport Traffic Recap July 2010

Total passenger traffic for the month of July was 1,951,900, up 4.0% over July 2009. International traffic was 335,031, up 11.0% over July last year. July marked the 11th consecutive month of positive growth in total passenger traffic and was the highest month on record for in international traffic.

July commercial operations totaled 19,210, up 2.9% over last year. General Aviation totaled 3,254, up 10.4% over July last year. Total aircraft movements for July was 22,464, take offs and landings, up 3.9% over last year.

Available seats for July were up 4.3% over last year. Based on airline schedules, load factor for July was 85.9%, 1.6 percentage points above the historical average.

Most major and low cost carriers showed increases in July. Airlines that experienced negative growth were American, Continental, and US Airways which were down 1.7%, 2.3%, and 11.8%, respectively.

On the international side, new service to Frankfurt by Condor continues do to extremely well with an average load factor of 96.1%. The Canadian market remains very strong with Westjet and Air Canada adding 13,000 more passengers compared to July last year. And, Spirit's international operation increased 18.8% over last year contributing significantly to this month's double digit growth in international traffic. On the negative side, Aires is down one aircraft due to the accident in San Andreas earlier this week. As a result, Aires has been operating a reduced schedule.

The outlook for the remainder of the summer and into the 4th quarter looks very positive. SW resumes (will now be year round) service to Hartford and begins new service to Phoenix in November. JetBlue begins new service to DCA in November and Hartford in December. American is back in NY with new service to JFK in December.

Positive incremental increases in available seats over the next few months are as follows:

Aug - up 1.9%
Sep - up 4.6%
Oct – up 3.4%
Nov – 5.8%

Enplanements for FY2010 are estimated to be up approximately 3.4% over last year. Calendar year 2010 should be slightly better.

YTD market share rankings for the major US carriers (including commuter partners) are listed below

SPIRIT	2,464,754	18.4%
SOUTHWEST	2,177,093	16.3%
DELTA	2,046,074	15.3%
JETBLUE	1,971,444	14.7%
US AIRWAYS	1,008,863	7.5%
CONTINENTAL	947,467	7.1%
AIRTRAN	760,761	5.7%
AMERICAN	504,703	3.8%