

## Fort Lauderdale-Hollywood International Airport March Traffic Recap

Total traffic for the month of March 2011 was 2,364,983, an 8.3% increase over March last year. International traffic was 372,184, up 15.9% for the period. March marked the 19<sup>th</sup> consecutive month of positive growth in total passenger traffic and was the 7<sup>th</sup> consecutive month of double digit growth for international traffic.

March commercial operations totaled 22,184, an increase of 2.7% over 2010. General Aviation totaled 4,607, up 2.2% over March of last year. Total aircraft movements for the period was 26,791 take offs and landings, up 2.6 over last year.

### Load Factors

Load factors continue to remain very high. Based on airline reports and schedule data, the load factor for March was 86.7%. The most recent Florida Department of Transportation data (Dec 10 vs. Dec 09) shows that FLL's load factor has increased by 2.4 percentage points and ranked 4<sup>th</sup> in growth rate among major US airports.

### Traffic Increases

March 2011 saw increases by all legacy and most low-cost carriers.

### Legacy Carriers

American was up 41.4%

Continental increased 22.0% (impact of United's entry into the market)

US Airways was up 4.0% (second consecutive month of positive growth)

Delta increased 1.2%

### Low Cost Carriers

Spirit increased 16.2%

JetBlue was up 11.5%

Southwest increased by 2.8%

Recent additions in service included Vision to Louisville and Spirit to Charleston WV. Future new service includes the return of Condor in April, Spirit to Dallas Fort Worth in May, and San Salvador and Toluca in June.

### Future Traffic

Projected airline schedules indicate that passenger traffic will continue to grow. The table below depicts percentage increases in available seats at FLL for the next few months:

Month	% Increase
May	5.2
June	3.6
July	3.3
August	6.0

Again, we are cautiously optimistic about near term growth and continue to monitor the price of jet fuel. As of April 8, 2011, the price for jet fuel was \$3.41 a gallon, up 50% over the same time last year.

Year To Date Airline Market Share  
YTD passenger market share data as follows:

SPIRIT	1,182,540	18.6%
SOUTHWEST	988,614	15.6%
JETBLUE	970,894	15.3%
DELTA	890,235	14.0%
US AIRWAYS	466,609	7.4%
CONTINENTAL	436,172	6.9%
AMERICAN	308,177	4.9%
AIRTRAN	317,596	5.0%
VIRGIN	86,052	1.4%
FRONTIER	62,136	1.0%