

## Fort Lauderdale-Hollywood International Airport December and 2011 Year End Traffic Recap

Total traffic for December 2011 was 2,100,135, down .9% over last December. Enplaned passengers were down 1.3% breaking our streak of 27 months of consecutive positive growth.

December commercial operations totaled 20,923, down .1%. General Aviation totaled 3,371, down 14.5% over December 2010. Total aircraft movements for the period were 24,294, down 2.4%.

Total traffic for 2011 was 23,349,845, up 4.2% over 2010 and exceeded 2010 by almost 1 million passengers. International traffic was 3,608,922, up 4.7% over 2010.

2011 commercial operations totaled 227,089, up .2% over 2010. General Aviation totaled 40,059, down 12.1%. Total aircraft movements for the period were 24,294, down 2.4% over last year.

New domestic air service for 2011 included:

- Spirit began service to Plattsburg and Niagara Falls in January; Latrobe, Pennsylvania in February; and Charleston, West Virginia and Dallas/Fort Worth in May
- United returned in February with service to Denver and Chicago
- Vision began service to Louisville, Kentucky in March
- American returned to Los Angeles in November
- Allegiant started service in November to Bangor, Maine and Lexington, Kentucky

On the international side, new service for 2011 included:

- Condor returned with service to Frankfurt, Germany in April
- Spirit began service to San Salvador, El Salvador and Toluca, Mexico in June
- Vision began service to Freeport, Bahamas in November
- JetBlue began service to Havana, Cuba in September

As mentioned in previous discussions, the reduction in capacity by Spirit will continue to impact traffic to mid 2012. The impact of Spirit's reductions is partially offset by gains by other carriers, particularly American, JetBlue, and AirTran. Airline scheduled data indicates that new and additional service to Kingston, San Juan, Nassau, and Bogota will begin to show gains by April/May of 2012.

Alaska Airlines just announced new daily nonstop flights from FLL to Seattle.

The chart below depicts year end traffic growth and market share data for FLL's top carriers.

Airline	2010	2011	Change		2010 Share	2011 Share
			Percent	Absolute		
<b>Spirit</b>	<b>4,435,485</b>	<b>4,676,967</b>	<b>5.4%</b>	<b>241,482</b>	<b>19.8%</b>	<b>20.0%</b>
<b>Jetblue</b>	<b>3,323,376</b>	<b>3,759,274</b>	<b>13.1%</b>	<b>435,898</b>	<b>14.8%</b>	<b>16.1%</b>
<b>Southwest</b>	<b>3,567,079</b>	<b>3,589,909</b>	<b>0.6%</b>	<b>22,830</b>	<b>15.9%</b>	<b>15.4%</b>
<b>Delta</b>	<b>3,285,042</b>	<b>3,093,504</b>	<b>-5.8%</b>	<b>-191,538</b>	<b>14.7%</b>	<b>13.2%</b>
<b>Continental</b>	<b>1,549,393</b>	<b>1,715,952</b>	<b>10.7%</b>	<b>166,559</b>	<b>6.9%</b>	<b>7.3%</b>
<b>US Airways</b>	<b>1,668,133</b>	<b>1,630,495</b>	<b>-2.3%</b>	<b>-37,638</b>	<b>7.4%</b>	<b>7.0%</b>
<b>Airtran</b>	<b>1,233,551</b>	<b>1,173,078</b>	<b>-4.9%</b>	<b>-60,473</b>	<b>5.5%</b>	<b>5.0%</b>
<b>American</b>	<b>859,341</b>	<b>1,147,443</b>	<b>33.5%</b>	<b>288,102</b>	<b>3.8%</b>	<b>4.9%</b>
<b>Air Canada</b>	<b>457,336</b>	<b>499,585</b>	<b>9.2%</b>	<b>42,249</b>	<b>2.0%</b>	<b>2.1%</b>
<b>Caribbean</b>	<b>408,262</b>	<b>400,468</b>	<b>-1.9%</b>	<b>-7,794</b>	<b>1.8%</b>	<b>1.7%</b>